

**C**o-founded by Dr. Carolyn Friend and Dr. James Weiner, Inheriting Wisdom is a specialty-consulting firm focused solely on a critical component of legacy planning.

Drs. Friend and Weiner have created an innovative and one-of-a-kind self-discovery process for affluent families called Inheriting Wisdom: The Legacy Process that Reaches Across Generations. The process equips families with the tools and resources to design a sustainable plan that identifies and develops their family's sense of purpose and creates a lasting legacy for future generations.

Dr. Carolyn Friend and Dr. James Weiner also offer services which prepare the family's trusted advisors (financial, legal and other professionals) to incorporate this information in their work with the varied aspects involved in wealth planning.

